APA Quick Reference Handbook

PREFACE

This APA Quick Reference Handbook 5th edition (2003) is an updated modification of the Quick Reference Guidelines 4th edition, compiled by Azra Naseem and Sarah Zafar (2000), which was revised in 2002 by the present English Language Support team that also included Mirat al Fatima Ahsan. Its facilitative purpose and its applicability parameters remain the same as before; that is, this is a handbook, which focuses only on certain aspects of the APA Manual: it is not a summary and cannot be regarded as its substitute.

This booklet is especially useful for the M.Ed. CPs whose assignments and dissertations are required to be APA consistent. Hence, it has been adapted according to their needs, which is why it covers and presents condensed forms of selected areas: the selection criteria being the areas’ relevance to the AKU-IED’s writing needs. For example, the APA Manual (5th edition) gives 95 examples of references whereas 42 examples have been included in this handbook. A point to note here is that these reference examples include a revised “Online Reference section” which is substantially different in format from that given in the 4th edition APA Manual.

This handbook has been divided into various sections. Examples have been included to illustrate points in every segment. In addition, an effort has been made to format this handbook in the APA style so as to make it self-illustrative.

Since this is a guideline, it does not offer the kind of extensive and comprehensive coverage provided by the Manual itself. Therefore, it is advised, for those who are in need of more comprehensive information that they consult the American Psychological Association Publication Manual (APA), 5th edition, which is available in the library.

Every effort has been made to make this handbook as user-friendly as possible. It can be used by the CPs of the M.Ed. programmes, the faculty related to the AKU-IED M.Ed. programme, and others involved in academic writing. It is hoped that the effort proves useful.

The ELSP Team

Azra Ahmed
Faiza Saleem
Fatima Shahabuddin

1APA permits the writers of theses and dissertations to “satisfy the graduate school’s specific requirements, even if these requirements depart from the style outlined in the Publication Manual” (Publication Manual of the American Psychological Association, 2001, p.322).
FORMATTING

Font
- Times New Roman typeface should be used.
- Title should be set in upper case, bold, 14-font size.
- Block quotations and footnotes should be set in 10-font size.
- The abstract, acknowledgements, and the main body of the essay should be set in 12-font size.
- If there is a dedication, it should be in upper case, bold, 12-font size.

Paragraphs / Line Spacing
- The first line of all paragraphs should be indented one tab key from the left-hand margin.
- The main body text should be left aligned.
- In the main body, use 1.5-line spacing. ²
- Leave one line space before a heading. ³
- Do not leave a line after the heading.
- Do not leave a line between paragraphs.

Page Numbers
- Page numbers should be placed on the right side at the bottom of the page.
- Each page in the dissertation, from the body onward, should be numbered in consecutive order. This includes the text, references, and appendices.
- Preliminary pages carry lowercase Roman numerals.

Spellings
- British or American spellings may be used; as long as they are used consistently throughout the paper.

Bullets
- Bullets should be aligned with the paragraph i.e. they should be indented one tab key from the margin.

References
- The word ‘references’ should be left aligned, bold, uppercase, 12-font size.
- There should be one line space between the heading and the first reference, and between subsequent references.

Example:
REFERENCES

²AKU-IED requires all student assignments / dissertations to have 1.5 line spacing.
³‘one’ line or ‘a’ line for AKU-IED purposes means 1.5 line spacing.
Appendices

- If the paper has only one appendix, it is labelled as APPENDIX (Uppercase, bold, centred, 12-font size).
- If it has more than one appendix, each is labelled with a capital letter such as APPENDIX A, APPENDIX B etc.
- Font size for the title and the text should be 12.
- Text should be justified.
- If, for example, there is more than one appendix for APPENDIX A, then it will be titled APPENDIX A1, APPENDIX A2, etc.
- Sub-title: Uppercase and Lowercase, bold, centred

Example:

<table>
<thead>
<tr>
<th>APPENDIX A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Effects of Mentoring</td>
</tr>
</tbody>
</table>

Footnotes

- Footnotes should be numbered with superscript, smaller font (size 10) Arabic numerals (1, 2, 3 etc.).

Example:

<table>
<thead>
<tr>
<th>Item analysis ¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>The item analysis for each section was carried out as follows:</td>
</tr>
</tbody>
</table>

¹This section of the report has been edited in order to maintain test confidentiality.

Page Setup

- For the purpose of binding, a left margin of 1.5 inches is required.
- Other margins should be one inch.
- These margin regulations should be met on all pages.

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⁴This is in accordance with AKU-IED’s A Guide to the M.Ed. Dissertation
List of Acceptable Abbreviations Mentioned in the APA Manual

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>chap.</td>
<td>Chapter</td>
</tr>
<tr>
<td>ed.</td>
<td>Edition</td>
</tr>
<tr>
<td>Rev. ed.</td>
<td>Revised edition</td>
</tr>
<tr>
<td>2nd ed.</td>
<td>Second edition</td>
</tr>
<tr>
<td>Ed. (Eds.)</td>
<td>Editor (Editors)</td>
</tr>
<tr>
<td>Trans.</td>
<td>Translator(s)</td>
</tr>
<tr>
<td>p.</td>
<td>Page</td>
</tr>
<tr>
<td>pp.</td>
<td>Pages</td>
</tr>
<tr>
<td>Vol.</td>
<td>Volume (as in Vol. 4)</td>
</tr>
<tr>
<td>vols.</td>
<td>Volumes (as in four volumes)</td>
</tr>
<tr>
<td>No.</td>
<td>Number</td>
</tr>
<tr>
<td>Pt.</td>
<td>Part</td>
</tr>
<tr>
<td>Suppl.</td>
<td>Supplement</td>
</tr>
</tbody>
</table>
LEVELS OF HEADINGS

Title (on the title page)
Centre, bold, upper case, font 14.
Example:

EFFECTIVE CLASSROOM TEACHER AS A LEADER

Name (on the title page)
Centre, bold, upper case, font 12.
Example:

SAIRA NASEEM

Chapter Heading
Centre, bold, upper case, font 12.
Example:

CHAPTER TWO
LITERATURE REVIEW

Note: No heading should be given to the initial part of the chapters.

Main Heading
Flushed left, bold, upper case, font 12.
Example:

EFFECTIVE LEADERSHIP

Sub Heading
Flushed left, bold, upper and lower case, font 12.
Example:
Role of an Effective Leader

Sub Sub-Heading
Flushed left, bold, upper lower case, italicized, font 12.
Example:
Leader as a Facilitator

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5 The levels of headings are not consistent with the APA Manual 5th edition as they have been simplified and adapted to suit AKU-IED’s needs.
TABLES AND FIGURES

- Title: Uppercase, centred, bold, font size 10.
- Sub-title: Upper and lowercase, centred, bold, font size 10.
- Text: Justified, not bold, single spaced, font size 10.
- Use Arabic numerals (1, 2, 3 etc.) to number the figure or table.
- For explanation of any term, use small alphabets (a, b, c etc.) and provide explanation right below the table or figure.

Example 1:

TABLE 1
Language Minority Student Enrolment in Indiana, 1987-1991

<table>
<thead>
<tr>
<th>School Year</th>
<th>LM Students</th>
<th>LEP Students</th>
<th>Native Language Spoken</th>
<th>School Cooperation (of 296) with LM Students</th>
<th>Counties (of 92) With LM Students</th>
</tr>
</thead>
<tbody>
<tr>
<td>1987-1988</td>
<td>11.745</td>
<td>3.376</td>
<td>162</td>
<td>221</td>
<td>81</td>
</tr>
<tr>
<td>1988-1989</td>
<td>13.949</td>
<td>3.387</td>
<td>166</td>
<td>228</td>
<td>82</td>
</tr>
<tr>
<td>1989-1990</td>
<td>15.769</td>
<td>4.001</td>
<td>177</td>
<td>224</td>
<td>82</td>
</tr>
<tr>
<td>1990-1991</td>
<td>18.278</td>
<td>4.670</td>
<td>178</td>
<td>231</td>
<td>81</td>
</tr>
</tbody>
</table>


Example 2:

FIGURE 1
The Differing Perspectives of National Policy on Languages and the Australian Language and Literacy Policy

<table>
<thead>
<tr>
<th>Perspective</th>
<th>NPL</th>
<th>ALLP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Expressed in Title</td>
<td>National policy on languages</td>
<td>Australian Language and Literacy Policy</td>
</tr>
<tr>
<td></td>
<td>Use the pluralist languages</td>
<td>strengthens nationalistic theme; displaces pluralist languages by ambiguous languages (either English or language in general).</td>
</tr>
<tr>
<td>Language goals</td>
<td>Committed to broad pluralist goals; developed from a consensus building process among diverse groups.</td>
<td>Claims to make separate “policy strands” “a coherent whole”; nominates priorities as literacy, assessment, and designated “foreign” languages; aims for control.</td>
</tr>
<tr>
<td>Language and culture</td>
<td>Treats languages and cultures as irretrievably interlinked</td>
<td>Contrasts Australia’s “one national language” with its “many cultures,” thus separating language from culture and erasing the many languages associated with the “many cultures.”</td>
</tr>
</tbody>
</table>

RELATION OF TABLES/ FIGURES AND TEXT

An informative table/figure supplements - not duplicates - the text. In the text, refer to every table/figure and tell the reader what to look for. Discuss only the table’s/figure’s highlights; if you discuss every item of the table/figure in the text, the table/figure becomes redundant.

• While citing tables/figures in the text, refer to tables/figures by their numbers:

   Example:

   As shown in Table 8, the responses were …
   Children with pre-training (see Table 5) …

   as shown in Figure 2, the relationships are
data are related (see Figure 5)

• Do not write “the table/figure below” (or above) or “the table/figure on page 32,” because the position and page number of a table/figure gets changed quite often, due to additions and deletions.

• Table/figure notes, which are placed below the bottom rule of a table/figure, explain the table/figure data or provide additional information. They also acknowledge the source of a table/figure, if the table/figure is reprinted.

NUMBERS

The general rule governing APA style on the use of numbers is to use figures to express numbers 10 and above, and words to express numbers below 10.

Example:

Figures:
13 lists, 105 stimulus words

Words:
One child, nine schools
QUOTATIONS

1. When quoting, always mention the author’s name, year of publication and specific page citation in the text.

2. Short quotations (fewer than 40 words) should be incorporated in the text and enclosed within double quotation marks.

3. In quotations less than 40 words the full stop is placed after the page number (refer to Example 1).

   Example 1:

   O’ Malley and Chamot (1990) believe that metacognitive strategies are “higher order executive skills that may entail planning for, monitoring, or evaluating the success of a learning activity” (p.44).

4. Longer quotations (40 words or more), referred to as block quotations, should be displayed in a freestanding block. Quotation marks should be omitted.

5. The block quotation should begin on a new line, and should be indented one tab key from the left margin.

6. All subsequent lines should be aligned with the indent.

7. The font size in a block quotation should be changed to size 10, and it should be single-spaced (1.5 for AKU-IED).

8. A line should be left after the block quote.

9. In block quotations the full stop comes after the quote, and before the page number (refer to Example 2).

   Example 2:

   Roger (1997) believes that:

   Speaking means to be able to handle successfully a variety of uncomplicated, basic and communicative tasks and social situations, to ask and answer questions and participate in simple conversation on topics beyond the most immediate needs, e.g., personal history and leisure time activities. (p.247)

10. Material that was in double quotation marks in the original source should be placed within double quotation marks in a block quotation.
11. To start a new paragraph within the quotation, indent the first line of the
new paragraph, one tab key from the margin of the quotation.

12. To emphasize a word or words in a quotation italicize the word(s).
Immediately after the italicized word(s) insert within brackets the words
[italics added].

Example 3:

Rubin and Thompson (1994) stated that,

Some teachers also treat their students as if they were a tabula rasa [italics added], or
blank slate, on which the new language information will be inscribed.

The fact is that all of us possess a wealth of knowledge that can be brought to
bear in learning a foreign language. Following the principle of “going from the known
to the unknown,” if you wisely use what you know, you can make the process of
learning a foreign language more efficient and rewarding. (p.63)

13. Use three ellipses points (…) within a sentence to indicate that you have
omitted material from the original source. Use four ellipses points (…..) to
indicate omission between sentences. The first point indicates the period at
the end of the first sentence quoted, and the three ellipsis points follow.

14. Material in the original source that was in double quotation marks should
be placed within single quotation marks in the (short) quotation.

Example 4:

She stated, “The ‘placebo effect’… disappeared when behaviors were
studied in this manner” (Miele, 1993, p.276), but she did not clarify which
behaviors were studied.

15. Use brackets [ ], not parentheses ( ), to enclose any additions or
explanations inserted in a quotation by some person other than the original
author.

Example 5:

Miele (1993) found that “the ‘placebo effect,’ which had been verified in
previous studies, disappeared when [only the first group’s] behaviors were
studied in this manner” (p. 276).

16. Direct quotations must mention the exact spelling, punctuation, and
wordings of the original source even if the source is incorrect. If any
incorrect spelling, punctuation or grammar in the source might confuse the
reader, insert the word sic italicized and within brackets [sic], immediately after the error in the quotation.

**Example 6:**

Miele (1993) found the following:

The “placebo effect,” which had been verified in previous studies, disappeared when behaviors were studied in this manner. Furthermore, the behaviors were never exhibited again [italics added], even when reel [sic] drugs were administered. Earlier studies (e.g., Abdullah, 1984; Fox, 1979) were clearly premature in attributing the results to a placebo effect. (p. 276)

17. The evidence/reference to field notes/interviews and the date for a dialogue should be placed on the next line (not the last line) of the dialogue.

18. The first letter of the first word in a quotation may be changed to an uppercase or a lower case letter to suit the requirements of the sentence structure.

19. When quoting from speech which may have numerous errors, it would be advisable to write the following as a footnote instead of writing [sic] after every second word/phrase/sentence:

   The language of all interview quotes has been recorded verbatim to retain the authenticity/originality/spontaneity of the text.

20. Do not omit citations embedded within the original material you are quoting. The works cited will not be included in the list of references (unless they are cited elsewhere in your paper).

21. The use of a comma or colon to signal a block quote should be based on the construction of the sentence preceding the quote.
REFERENCE CITATIONS IN TEXT

1. One work by one author

   Example:

   • Walker (2000) compared reaction times…
   • In a recent study of reaction times (Walker, 2000)…
   • In 2000 Walker compares …
   • In a recent study of reaction times, Walker (2000) described the method as…

2. One Work by Multiple Authors

   • When a work has two authors, always cite both names every time the reference occurs in the text.
   • When a work has three, four, or five authors, cite all authors the first time the reference occurs: in subsequent citations include only the surname of the first author followed by “et al.” and the year if it is the first citation of the reference within a paragraph.

   Example:

   • First citation in text:
     Wasserstein, Zappulla, Rosen, Gerstman, and Rock (1994) found…

   • Subsequent first citation per paragraph thereafter:
     Wasserstein et al. (1994) found…

   • Omit year from subsequent citations after first citation within a paragraph
     Waserstein et al. found…

   • When a work has six or more authors, cite only the surname of the first author followed by “et al.”, and the year for the first and subsequent citations.  
   • If there are two references with six or more authors shorten to the same form, cite the surnames of the first author and of as many of the subsequent authors as are necessary to distinguish the two references, followed by a comma and “et al”.

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6 However, provide initials and surnames of the first six authors, and shorten any remaining authors to et al. in the reference list.
Example:

For these references:
- Kosslyn, Koenig, Barrett, Cave, Tang, and Gabrieli (1996) …
- Kosslyn, Koenig, Gabrieli, Tang, Marsolek, and Daly (1996) …

Cite the above references as:
- Kosslyn, Koenig, Barrett, et al. (1996) …
- Kosslyn, Koenig, Gabrieli, et al. (1996) …

3. Groups as Authors
- The names of groups that serve as authors (e.g. corporations, associations, and study groups), are usually spelled out each time they appear in a text citation. The names of some group authors, especially those that may be long and cumbersome, may be abbreviated in the second and subsequent citations.

Example:

First text citation:
(National Institute of Mental Health [NIMH], 1999)
Subsequent text citation:
(NIMH, 1999)

- Citing a group author in full

Example:

All text citations:
(University of Pittsburgh, 1993)

4. Work With No Author or With an Anonymous Author
- Cite in text the first few words of the reference list entry (usually the title) and the year. Use double quotation marks around the title of an article or chapter, and italicize the title of a periodical, book, brochure, or report.

Example:

…on free care “Study Finds”, 1982 …
…the book College Bound Seniors (1979) …

Anonymous Author
- Cite in text the word Anonymous followed by a comma and the date.

Example:

(Anonymous, 1998)
5. **Authors With the Same Surname**
   - If the reference list includes publications by two or more primary authors with the same surname, include the first author’s initials in all text citations, even if the year of publication differs.

   **Example:**
   
   R. D. Luce (1959) and P. A. Luce (1986) also found…
   J. M. Goldberg and Neff (1961) and M. E. Goldberg and Wurtz (1972) studied…

6. **Two or More Works Within the Same Parentheses**
   - Order the citations of two or more works within the same parentheses in the same order in which they appear in the reference list.
   - Arrange two or more works by the same author(s) in the same order in which they appear in the reference list by the year of publication. Place in-press citations last.

   **Example:**
   
   Past research (Edeline & Weinberger, 1991, 1993)…
   Past research (Gogel, 1984, 1990, in press)

   - Identify works by the same author (or by the same two or more authors in the same order) with the same publication date by the suffixes a, b, c, and so forth after the year; repeat the year.

   **Example:**
   

   - List two or more works by different authors who are cited within the same parentheses in alphabetical order by the first author’s surname. Separate the citations by semicolons.

   **Example:**
   
   Several studies (Balda, 1980; Kamil, 1988; Pepperberg & Funk, 1990)…

7. **Classical Works**
   - When a work has no date of publication, cite in text the author’s name, followed by a comma and n.d. for “no date”.
Example:

(Aristotle, n.d.)

- When a date of publication is inapplicable, such as for some very old works, cite the year of the translation you used, preceded by the abbreviation: trans.

Example:

(Aristotle, trans. 1931)

8. Personal Communication

- Personal Communication may be letters, memos, some electronic communications (e.g., e-mail or messages from non-archived discussion groups, messages from electronic bulletin boards), telephone conversations, and the like. Because they do not provide recoverable data, personal communications are not included in the reference list. Cite personal communications in text only. Give the initials as well as the surname of the communicator, and provide as exact a date as possible.

Example:

- T. K. Lutes (personal communication, April 18, 2001) states...
- (V. G. Nguyen, personal communication, September 28, 1998)
- (K. Abbas, field notes\textsuperscript{7}, May 16, 2003)
- “I taught two sessions to demonstrate the different learning styles” (J. Khan, interview, August 21, 2003).
- “I taught two sessions to demonstrate the different learning styles” (J. Khan, e-mail, December 31, 2003).

9. Specific Parts of a Source

- To cite a specific part of a source, indicate the page, chapter, figure, table, or equation at the appropriate point in text. Always give page numbers for quotations. Note that the words page and chapter are abbreviated in such text citations.

\textsuperscript{7} Field notes could refer to notes taken during/after discussions, observations, running notes in the field, etc.
Example:

(Cheek & Buss, 1981, p. 332)
(Shimamura, 1989, chap. 3)

- For electronic sources that do not provide page numbers, use the paragraph number, if available, preceded by the paragraph symbol ¶ or the abbreviation “para”. If neither paragraph nor page numbers are visible, cite the heading and the number of the paragraph following it to direct the reader to the location of the material.

Example:

As Myers (2000, ¶ 5) has aptly written…
(Beutler, 2000, Conclusion section, para. 1)

10. Citations in Parenthetical Material

- In citations that appear in parenthetical texts, use commas (not parentheses) to set off the date:

Example:

(see Table 2 of Hashtroudi, Chrosniak, & Schwartz, 1991, for complete data)
REFERENCE FORMAT

<table>
<thead>
<tr>
<th>Type</th>
<th>Example</th>
</tr>
</thead>
</table>
7. Article or chapter in an edited book, two editors

8. Several volumes in a multivolume edited work, publication over a period of more than 1 year


10. Encyclopedia or dictionary

11. Non-English book

12. Entry in an encyclopedia

13. Book, Brochure, corporate author

14. Journal article, one author
15. Journal article, two authors, journal paginated by issue

16. Journal article, three to six authors

17. Journal article, more than six authors

18. Entire issue or special section of a journal

19. Journal article in press

20. Magazine article

21. Newsletter article

22. Daily newspaper article, no author
23. Daily newspaper article (discontinuous pages)

24. Technical and Research Reports

25. Report from a private organization

26. Report available from the Educational Resources Information Center (ERIC)

27. Unpublished doctoral dissertation

29. Unpublished paper presented at meeting

30. Unpublished manuscript not submitted for publication

31. Review of a book

32. Review of a motion picture

33. Television broadcast

34. Computer programme, software, or programming language

Elements of references to on-line information
General Form for Electronic References

35. Online periodical

36. **Online document**


**Online Periodicals**

37. **Article in an Internet-only journal**


38. **Article in an Internet-only newsletter**


- Use the complete publication date given on the article.
- Note that there are no page numbers.
- In an Internet periodical, volume and issue numbers often are not relevant. If they are not used, the name of the periodical is all that can be provided in the reference.
- Whenever possible, the URL should link directly to the article.
• Break a URL that goes to another line after a slash or before a period. Do not insert (or allow your word-processing program to insert) a hyphen at the break.

Nonperiodical documents on the Internet

39. Stand-alone document, no author identified, no date
If the author of a document is not identified, begin the reference with the title of the document.


40. Document available on university program or department Web site


• If a document is contained within a large and complex Web site (such as that for a university or a government agency), identify the host organization and the relevant program or department before giving the URL for the document itself. Precede the URL with a colon.

Technical and Research Reports

41. Report from a private organization, available on organization Web site
Other Electronic Sources

42. Electronic copy of a journal article, three to five authors, retrieved from database